Financial reporting

Go from financial close to final report with connected numbers and narrative. Create reports and disclosures together in real time and in a secure environment—without worrying about version control and last-minute changes. Financial data is automatically refreshed as it's prepared.

Sustainability

Share ESG and financial data together in climate disclosures or dashboards with ease and assurance. It's your centralised hub for reliable ESG metrics from across the organisation. ESG data collection can be automated and connected to source systems, plus mapped to frameworks.

Audit & risk

Automatic audit trails. Attached evidence. Built-in controls. Everything your teams prepare in the Workiva platform is completely transparent and ready for assurance—internally and externally— whether it's for ratings agencies or regulators.

Bring clarity and confidence to your most important work.

The Workiva platform is a centralised, secure and audit-ready environment. Manage data securely. Work together seamlessly. Report everywhere accurately.

Meet the one platform for assured integrated reporting

Explore the only platform that unites financial reporting, ESG, audit and risk: workiva.com/platform.

workiva

Everything you need, in a single cloud platform.

Connectivity

Easily bring information from your ERP, HCM, CRM, EHS, carbon management and other systems of record into one place, and trust it's always traceable and verifiable.

Controlled collaboration

Work better together across teams, workspaces and projects. Collaborate on the same numbers and narrative—at the same time and in real time—with full visibility.

Intelligent productivity

Built-in artificial intelligence securely harnesses advanced learning models tailored for reporting and assurance. Automation helps you make quick work of menial tasks.

Unified reporting

A new generation of docs, spreadsheets, and presentations live in a single cloud environment where data, teamates and applications are all connected.

Cross-team workflow

Accounting, finance, sustainability, audit and risk teams can work in the same secure environment with native capabilities built for the specific work they do.

Data management

Create, curate and navigate data sets, and share data securely across teams and reports. Change a data point at the source, and all instances linked across thousands of locations are updated and accurate in seconds.

Connect data, unify processes and empower teams

Simplify the complexities of mission-critical work by uniting financial reporting, ESG, internal audit, risk and more.

The Workiva Platform

- Connect Data
- Unify Processes
- Empower Teams

Unified Reporting	Financial Reporting
Connectivity	
Data Management	Environmental, Social, & Governance
Cross-team Workflow	
Controlled Collaboration	Governance, Risk, & Compliance
Intelligent Productivity	

Connect directly to data anywhere

Easily work with financial and non-financial data from across the organisation—whether it's in a system, in a spreadsheet or under someone else's control. Then merge, explore and transform that data at scale.

Build trust into your reporting and compliance

Deliver reliable data across multiple outputs. Link numbers and narrative from the source and across dozens, even hundreds of files. Manage all reporting processes and maintain visibility in a single place.

Supercharge your teams' productivity

Deliver reliable data across multiple outputs. Link numbers and narrative from the source and across dozens, even hundreds of files. Manage all reporting processes and maintain visibility in a single place.