

An Intelligent Finance Platform for Forward Finance Organizations

As the pace of digital business increases, CFOs and finance teams face continued pressure. They're expected to modernize, reduce close and planning cycles, improve alignment with operations, and make more informed, faster business decisions.

OneStream's *Finance 2035: Return to Investment* proprietary research underscores these expectations: Nearly 9 out of 10 investors and two-thirds of business leaders believe CFOs will be the key strategic drivers in the next decade. In fact, investors now rank CFO competence above CEO competence when making investment decisions. Organizations with strategic CFOs also see an average investment premium of 2.6%.

Companies with legacy corporate performance management (CPM) products (e.g., Oracle/Hyperion, SAP BPC, IBM Cognos) face various pressures. Increasing costs and resource requirements to maintain applications going off support, high costs for major upgrades, and/or pressure to migrate to limited functionality cloud offerings are just a few. In other words, these legacy applications aren't sustainable for the future of finance.

ONESTREAM – THE OPERATING SYSTEM FOR MODERN FINANCE

What makes OneStream unique is how it brings everything together on one unified platform. Instead of stitching together multiple systems, OneStream offers a single source of truth, making finance simpler and more reliable. The platform is infinitely extensible, too, so you can easily add new solutions and workflows as your business grows or new challenges arise — without starting from scratch. Plus, OneStream is powered by advanced AI, delivering smart, actionable insights right where you need them.

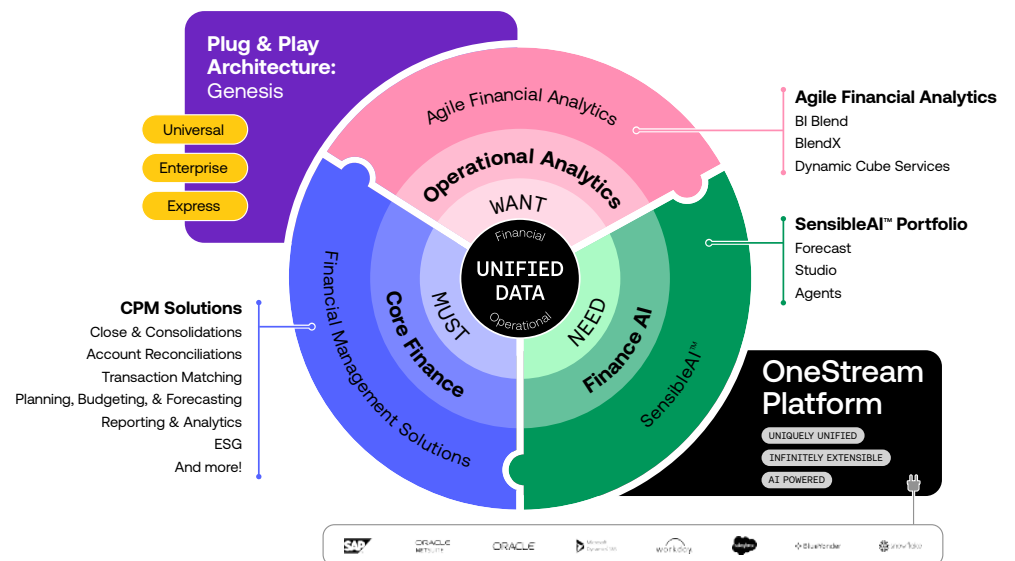
With this combination of unity, flexibility, and intelligence, OneStream helps finance teams work smarter, adapt faster, and stay ahead of the curve.

ONESTREAM – MAXIMIZE BUSINESS IMPACT

To thrive in this new era, finance leaders must break down silos, embrace unified data, and leverage artificial intelligence (AI)-powered insights to guide organizations through complexity and opportunity. That's where OneStream comes in.

OneStream's unified platform is built on three foundational pillars:

- **Core Finance:** Manage essential functions — financial close, planning, reporting, and compliance — with end-to-end financial control. Trust in the numbers is established here, forming the backbone for agility and AI.
- **Operational Analytics:** Steer the business with real-time, driver-based analytics. Connect fast-moving operational data to financial intelligence, enabling proactive performance monitoring and scenario modeling.
- **Finance AI:** Predict the future with embedded, purpose-built AI. Move from reactive to proactive, surfacing predictive insights and automating decisions within familiar financial workflows.



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THE ONESTREAM ADVANTAGE

Advanced Capabilities: One, unified solution for financial close & consolidation, planning, reporting, and analytics.

- The only true, unified CPM platform that is built on plug and play architecture that allows organization to expand as they grow — reducing technical complexity and cost.
- Deep functionality and scalability meet the more complex needs of large, sophisticated, global enterprises.
- Extensible Dimensionality® enables business units to report and plan at a lower level of granularity without impacting corporate standards.
- Integrated data management and financial data quality ensures confidence in financial and operating results.
- Built-in analytics increase business insight while reducing data latency and redundancy.
- Purpose-built AI breaks down the traditionally high barriers to entry for SensibleAI™ forecasting and delivers the power of data science across the enterprise at scale and at a lower cost. With SensibleAI, organizations can break down barriers and utilize the power of data science across the enterprise.

Advanced Technology: Highly secure, single tenant, multi-instance cloud platform with industry standard security and privacy frameworks, including SOC1, SOC2, HIPAA, and FEDRAMP.

- Analytic Services allows transactional, relational, and cube data to coexist in a single application, with the ability to report and drill back to the details.
- Guided Workflows simplify processes and tasks, providing ease of use and allowing users to focus on data quality and results instead of system mechanics.

Lower Total Cost of Ownership (TCO): Our unified solution eliminates the time, effort, and costs of maintaining and upgrading multiple legacy CPM applications from Oracle Hyperion, SAP, IBM, and other vendors. Additionally, with the OneStream Express methodology, organizations can accelerate the time to value.

- OneStream Solution Exchange that allows customers and partners to extend OneStream's Intelligent Finance Platform to deliver more solutions, at a lower cost, without adding technical complexity.
- Lightning-fast software upgrades.

Over

70%

of OneStream customers replaced legacy applications from Oracle Hyperion, SAP BPC, and IBM Cognos.

Some examples include:

100% CUSTOMER SUCCESS

Hundreds of global enterprises across a wide range of industries are using OneStream for financial consolidation, reporting, planning, analytics, and financial data quality.



GENERAL DYNAMICS



TENNECO



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